

Outline of Initial Listing Issue

Company Name	OHISHI SANGYO CO.,LTD.
Scheduled Listing Date	Feb. 25, 2022
Market Section	2nd Section
Current Listed Market	Fukuoka Stock Exchange (Listed in May 1980)
Name and Title of Representative	HISATSUGU Masao, President
Address of Main Office	2-7-1 Momozono, Yahatahigashi-ku, Kitakyushu-shi, Fukuoka, 805-0068 Tel. +81-93-661-6511
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.osk.co.jp/en.html">http://www.osk.co.jp/en.html</a>
Date of Incorporation	Feb. 3, 1947
Description of Business	Manufacturing and sales of industrial packaging materials (pulp mould, plastic film, heavy duty bag and corrugated board)
Category of Industry / Code	Pulp & Paper / 3943(ISIN JP3174800007)
Authorized Total No. of Shares to be Issued	13,200,000 shares
No. of Issued Shares	4,664,000 shares (As of Feb. 18, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,664,000 shares
Capital	JPY 466,400 thousand (As of Feb. 18, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	JAPAN SECURITIES AGENTS,LTD.
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.
Public Offering / Secondary Offering	N/A

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Reference Translation)

- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) When the market restructuring is implemented on Apr. 4, 2022, OHISHI SANGYO CO.,LTD. will be listed on the Standard Market, but TSE will decide the company's listing segment based on its segment selection application and post the decision on JPX's official website\* at around 15:30 on the date of the listing (scheduled for Feb. 25, 2022).  
\* <https://www.jpx.co.jp/english/equities/market-restructure/results/index.html>