

Outline of Initial Listing Issue

Company Name	GiXo Ltd.
Scheduled Listing Date	Mar. 30, 2022
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	AMINO Tomohiro, CEO
Address of Main Office	Mita Kokusai Bldg. 2F 1-4-28 Mita, Minato-ku Tokyo, 108-0073 Tel. +81-3-3452-1221
(Closest Point of Contact)	(Same as above)
Home Page	https://www.gixo.jp
Date of Incorporation	Dec. 12, 2012
Description of Business	"Data Informed" Business - Data-related consulting service and software /platform development - SaaS solution
Category of Industry / Code	Services / 9219(ISIN JP3264600002)
Authorized Total No. of Shares to be Issued	20,000,000 shares
No. of Issued Shares	5,193,400 shares (As of Feb. 22, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,493,400 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY95,000 thousand (As of Feb. 22, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	In September
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	300,000 shares
Secondary Offering	Secondary Offering	735,500 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	155,300 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	FinTech Business Innovation LPS	285,500 shares
	TANAKA Tagahiko	250,000 shares
	HANATANI Shintaro	150,000 shares
	AMINO Tomohiro	50,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 11, 2022	
Determination Date		
Book-building Period	Mar. 14, 2022 to Mar. 17, 2022	
Offering Price	Mar. 18, 2022	
Determination Date		
Subscription Period	Mar. 22, 2022 to Mar. 25, 2022	
Payment Date	Mar. 29, 2022	
Settlement Date	Mar. 30, 2022	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Rakuten Securities, Inc. Ichiyoshi Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) When the market restructuring is implemented on Apr. 4, 2022, GiXo Ltd. will be listed on the Growth Market, but TSE will decide the company's listing segment based on its segment selection application and post the decision on JPX's official website* at around 15:30 on the date of the listing (scheduled for Mar. 30, 2022).

* <https://www.jpx.co.jp/english/equities/market-restructure/results/index.html>