

Outline of Initial Listing Issue

Company Name	SecondXight Analytica, Inc.
Scheduled Listing Date	Apr. 4, 2022
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	TAKAYAMA Hirokazu, President
Address of Main Office	3-2-11 Nihombashi-Hon-cho, Chuo-ku Tokyo, 103-0023 Tel. +81-3-4405-9914
(Closest Point of Contact)	(Same as above)
Home Page	https://www.sxi.co.jp/
Date of Incorporation	Jun. 1, 2016
Description of Business	We provide analytics consulting services and AI products based on machine learning and deep learning
Category of Industry / Code	Information & Communication /5028(ISIN JP3418800003)
Authorized Total No. of Shares to be Issued	Common stocks 10,049,288 shares Class A preference shares 1,968,000 shares
No. of Issued Shares	Common stocks 2,512,322 shares (As of Feb. 28, 2022) Class A preference shares 492,000 shares (Same as above)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	Common stocks 2,562,322 shares Class A preference shares 492,000 shares (Note 1) Only Common stocks are listed. (Note 2) The number of Common stocks includes newly issued shares issued through the public offering. (Note 3) The number of Common stocks could increase as a result of the exercise of share options, etc.
Capital	JPY 193,185 thousand (As of Feb. 28, 2022)
No. of Shares per Share Unit	Common stocks 100 shares Class A preference shares 100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	50,000 shares
Secondary Offering	Secondary Offering	494,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	81,600 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	KATO Ryotaro	132,200 shares
	FUKAYA Naoki	122,200 shares
	TAKAYAMA Hirokazu	121,600 shares
	Others	118,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 16, 2022	
Determination Date		
Book-building Period	Mar. 17, 2022 to Mar. 24, 2022	
Offering Price	Mar. 25, 2022	
Determination Date		
Subscription Period	Mar. 28, 2022 to Mar. 31, 2022	
Payment Date	Apr. 1, 2022	
Settlement Date	Apr. 4, 2022	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Mito Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.