

Outline of Initial Listing Issue

Company Name	FB CARE SERVICE CO.,LTD.
Scheduled Listing Date	Apr. 7, 2022
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	YANAGISAWA Hideki, President
Address of Main Office	159-2 Nagatoro, Saku, Nagano, 385-0021 Tel. +81-267-88-8188
(Closest Point of Contact)	(Same as above)
Home Page	https://fb-kaigo.co.jp/
Date of Incorporation	Apr. 3, 1987
Description of Business	Welfare equipment rent and sales, Nursing care services
Category of Industry / Code	Services / 9220(ISIN JP3166980007)
Authorized Total No. of Shares to be Issued	8,000,000 shares
No. of Issued Shares	2,200,000 shares (As of Mar. 4, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,550,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 190,000 thousand (As of Mar. 4, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	350,000 shares
Secondary Offering	Secondary Offering	550,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	135,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	YANAGISAWA Takaaki	240,000 shares
	YANAGISAWA Hideki	175,000 shares
	YANAGISAWA Miho	135,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 18, 2022	
Determination Date		
Book-building Period	Mar. 22, 2022 to Mar. 28, 2022	
Offering Price	Mar. 29, 2022	
Determination Date		
Subscription Period	Mar. 30, 2022 to Apr. 4, 2022	
Payment Date	Apr. 6, 2022	
Settlement Date	Apr. 7, 2022	
Principal Underwriting	Nomura Securities Co.,Ltd.	
Participants	Daiwa Securities Co. Ltd.	
	SBI SECURITIES Co.,Ltd.	
	Mizuho Securities Co., Ltd.	
	HACHIJUNI SECURITIES Co., Ltd.	
	Ichiyoshi Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.