

Outline of Initial Listing Issue

Company Name	circlace Inc
Scheduled Listing Date	Apr. 12, 2022
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SATO Jun, President and Representative Director
Address of Main Office	2-6-2 Otemachi Chiyoda-ku Tokyo, 100-0004 Tel. +81-50-1744-7546
(Closest Point of Contact)	(Same as above)
Home Page	https://www.circlace.com/
Date of Incorporation	Nov. 1, 2012
Description of Business	Support for introduction and operation of cloud systems, and provision of in-house developed cloud systems
Category of Industry / Code	Information & Communication / 5029(ISIN JP3310220003)
Authorized Total No. of Shares to be Issued	13,400,000 shares
No. of Issued Shares	3,350,000 shares (As of Mar. 8, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,100,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 100,000 thousand (As of Mar. 8, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Aarata LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	750,000 shares 112,500 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 24, 2022	
Book-building Period	Mar. 28, 2022 to Apr. 1, 2022	
Offering Price Determination Date	Apr. 4, 2022	
Subscription Period	Apr. 5, 2022 to Apr. 8, 2022	
Payment Date	Apr. 11, 2022	
Settlement Date	Apr. 12, 2022	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD. Ichiyoshi Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.