

Outline of Initial Listing Issue

Company Name	FULUHASHI EPO CORPORATION
Scheduled Listing Date	Apr. 21, 2022
Market Section	Standard Market
Current Listed Market	N/A
Concurrent Listings	Nagoya Stock Exchange
Name and Title of Representative	YAMAGUCHI Naohiko, President
Address of Main Office	1-14-18 Kanayama, Naka-ku, Nagoya, Aichi 460-0022 Tel. +81-52-324-9088
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.fuluhashi.co.jp/">https://www.fuluhashi.co.jp/</a>
Date of Incorporation	Feb. 5, 1948
Description of Business	Intermediate processing and recycling of wood waste, Sales of recycled wood chips, Recycling of construction by-product, Production and sales of pallet and other distribution equipment
Category of Industry / Code	Services/ 9221 (ISIN JP3828600001)
Authorized Total No. of Shares to be Issued	17,920,000 shares
No. of Issued Shares	4,480,000 shares (As of Mar. 18, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,880,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 310,000 thousand (As of Mar. 18, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	400,000 shares
Secondary Offering	Secondary Offering	130,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	79,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	YAMAGUCHI Naohiko	100,000 shares
	YAMAGUCHI Akihiko	30,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Apr. 4, 2022	
Determination Date		
Book-building Period	Apr. 6, 2022 to Apr. 12, 2022	
Offering Price	Apr. 13, 2022	
Determination Date		
Subscription Period	Apr. 14, 2022 to Apr. 19, 2022	
Payment Date	Apr. 20, 2022	
Settlement Date	Apr. 21, 2022	
Principal Underwriting	Daiwa Securities Co. Ltd.	
Participants	Nomura Securities Co.,Ltd.	
	Okasan Securities Co., Ltd.	
	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	
	SBI SECURITIES Co.,Ltd.	
	Rakuten Securities, Inc.	
	MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.