

Outline of Initial Listing Issue

*As of Apr. 8, the Company has revised the original share offerers and the number of shares scheduled to be offered by said offerers. The revisions are underlined.

Company Name	STORAGE-OH Co.,Ltd.
Scheduled Listing Date	Apr. 27, 2022
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	ARAKAWA Jiro, President
Address of Main Office	1-9-23 Ichikawaminami, Ichikawa, Chiba, 272-0033 Tel. +81-47-314-1981
(Closest Point of Contact)	(Same as above)
Home Page	https://www.storageoh.jp/
Date of Incorporation	Apr. 1, 2010
Description of Business	Planning, development, operation and management of self Storage services Property management business All businesses incidental to the above
Category of Industry / Code	Real Estate / 2997(ISIN JP3399790009)
Authorized Total No. of Shares to be Issued	6,000,000 shares
No. of Issued Shares	1,546,000 shares (As of Mar. 24, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,766,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 170,000 thousand (As of Mar. 24, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Feb. 1 to Jan. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jan. 31
Record Date of Surplus Dividend	Jul. 31 and Jan. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	TAIYU AUDIT LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >		
Public Offering /	Public Offering (Newly Issued Shares)	220,000 shares
Secondary Offering	Secondary Offering	423,500 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	96,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Develop Co.,Ltd.	<u>403,500 shares</u>
	FinTech Global Incorporated	20,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Apr. 8, 2022	
Determination Date		
Book-building Period	Apr. 12, 2022 to Apr. 18, 2022	
Offering Price	Apr. 19, 2022	
Determination Date		
Subscription Period	Apr. 20, 2022 to Apr. 25, 2022	
Payment Date	Apr. 26, 2022	
Settlement Date	Apr. 27, 2022	
Principal Underwriting	Daiwa Securities Co. Ltd.	
Participants	SBI SECURITIES Co.,Ltd.	
	Monex, Inc.	
	IwaiCosmo Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.