

Outline of Initial Listing Issue

Company Name	moi Corporation
Scheduled Listing Date	Apr. 27, 2022
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	AKAMATSU Yosuke, President
Address of Main Office	2-8-1 Kandatsukasamachi, Chiyoda -ku Tokyo, 101-0048 Tel. +81-3-3527-1471
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://about.moi.st/en/">https://about.moi.st/en/</a>
Date of Incorporation	Feb. 29, 2012
Description of Business	Live Streaming Platform Service
Category of Industry / Code	Information & Communication / 5031 (ISIN JP3922150002)
Authorized Total No. of Shares to be Issued	40,000,000 shares
No. of Issued Shares	12,126,000 shares (As of Mar. 24, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	13,167,800 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 769,800 thousand (As of Mar. 24, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Feb. 1 to Jan. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jan. 31
Record Date of Surplus Dividend	Jul. 31 and Jan. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	PricewaterhouseCoopers Kyoto
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,041,800 shares 1,320,000 shares
	Secondary Offering (Placement by over-allotment scheme)	354,200 shares
Original Share Offerers	Mandela Capital Limited AKAMATSU Mayako AKAMATSU Kensuke AKAMATSU Yuko	560,000 shares 380,000 shares 280,000 shares 100,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Apr. 8, 2022	
Book-building Period	Apr. 12, 2022 to Apr. 18, 2022	
Offering Price Determination Date	Apr. 19, 2022	
Subscription Period	Apr. 20, 2022 to Apr. 25, 2022	
Payment Date	Apr. 26, 2022	
Settlement Date	Apr. 27, 2022	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Kyokuto Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. AIZAWA SECURITIES CO., LTD. TOYO SECURITIES CO.,LTD. H.S.SECURITIES CO.,LTD. Musashi Securities Co.,Ltd. Mito Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.