Mar. 25, 2022 Listing Department Tokyo Stock Exchange, Inc.

## Outline of Initial Listing Issue

| Company Name                                      | Petgo Corporation   |
|---|---|
| Scheduled Listing Date                            | Apr. 28, 2022   |
| Market Section                                    | Growth Market   |
| Current Listed Market                             | N/A   |
| Name and Title of<br>Representative               | KUROSAWA Hiroshi, President, CEO  |
| Address of Main Office                            | 1-32-2 Hon-cho, Nakano-ku Tokyo, 164-0012<br>Tel. +81-3-5333-2830                         |
| (Closest Point of Contact)                        | (Same as above)   |
| Home Page   | https://corp.petgo.jp/  |
| Date of Incorporation                             | Nov. 17, 2004   |
| Description of Business                           | Pet Healthcare Business mainly for Ecommerce  |
| Category of Industry /<br>Code                    | Retail Trade/ 7140(ISIN JP3836350003)   |
| Authorized Total No. of<br>Shares to be Issued    | 4,784,800 shares  |
| No. of Issued Shares                              | 1,196,200 shares (As of Mar. 25, 2022)  |
| No. of Issued Shares                              | 1,746,200 shares  |
| (incl. treasury shares)<br>at the Time of Listing | (Note 1) The number includes newly issued shares issued through the public offering.      |
| 6   | (Note 2) The number could increase as a result of the exercise of the share options, etc. |
| Capital   | JPY 279,740 thousand (As of Mar. 25, 2022)  |
| No. of Shares per Share<br>Unit                   | 100 shares  |
| Business Year                                     | From Apr. 1 to Mar. 31 of the following year  |
| General Shareholders<br>Meeting                   | In June   |
| Record Date                                       | Mar. 31   |
| Record Date of Surplus<br>Dividend                | Sep. 30 and Mar. 31   |
| Transfer Agent                                    | Mizuho Trust & Banking Co., Ltd.  |
| Auditor   | Deloitte Touche Tohmatsu LLC  |
| Managing Trading<br>Participant                   | Mizuho Securities Co., Ltd.   |

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| <overview of="" offering<="" public="" th=""><th>g / Secondary Offering &gt;</th><th></th></overview> | g / Secondary Offering >                |                |
|---|---|----------------|
| Public Offering /   | Public Offering (Newly Issued Shares)   | 550,000 shares |
| Secondary Offering  | Secondary Offering                      | 80,000 shares  |
|   | (Placement Underwritten and Purchased   |                |
|   | by Principal Underwriting Participants) |                |
|   | Secondary Offering                      | 94,500 shares  |
|   | (Placement by over-allotment scheme)    |                |
| Original Share Offerers   | KUROSAWA Hiroshi                        | 80,000 shares  |
| Offering Price  | Book-building method                    |                |
| Determination Method  |   |                |
| <b>Provisional Conditions</b>   | Apr. 11, 2022                           |                |
| Determination Date  |   |                |
| <b>Book-building Period</b>   | Apr. 13, 2022 to Apr. 19, 2022          |                |
| Offering Price  | Apr. 20, 2022                           |                |
| <b>Determination Date</b>   |   |                |
| Subscription Period   | Apr. 21, 2022 to Apr. 26, 2022          |                |
| Payment Date  | Apr. 27, 2022                           |                |
| Settlement Date   | Apr. 28, 2022                           |                |
| Principal Underwriting  | Mizuho Securities Co., Ltd.             |                |
| Participants  | Daiwa Securities Co. Ltd.               |                |
|   | SBI SECURITIES Co.,Ltd.                 |                |
|   | Rakuten Securities, Inc.                |                |
|   | MATSUI SECURITIES CO.,LTD.              |                |
|   |   |                |

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The "Initial Listing Application Securities Report (Part I)" (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.