

Outline of Initial Listing Issue

Company Name	Petgo Corporation
Scheduled Listing Date	Apr. 28, 2022
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	KUROSAWA Hiroshi, President, CEO
Address of Main Office	1-32-2 Hon-cho, Nakano-ku Tokyo, 164-0012 Tel. +81-3-5333-2830
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://corp.petgo.jp/">https://corp.petgo.jp/</a>
Date of Incorporation	Nov. 17, 2004
Description of Business	Pet Healthcare Business mainly for Ecommerce
Category of Industry / Code	Retail Trade/ 7140(ISIN JP3836350003)
Authorized Total No. of Shares to be Issued	4,784,800 shares
No. of Issued Shares	1,196,200 shares (As of Mar. 25, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,746,200 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options, etc.
Capital	JPY 279,740 thousand (As of Mar. 25, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	550,000 shares
Secondary Offering	Secondary Offering	80,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	94,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	KUROSAWA Hiroshi	80,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Apr. 11, 2022	
Determination Date		
Book-building Period	Apr. 13, 2022 to Apr. 19, 2022	
Offering Price	Apr. 20, 2022	
Determination Date		
Subscription Period	Apr. 21, 2022 to Apr. 26, 2022	
Payment Date	Apr. 27, 2022	
Settlement Date	Apr. 28, 2022	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.