

Outline of Initial Listing Issue

Company Name	TRIPLEIZE CO.,LTD.
Scheduled Listing Date	May 31, 2022
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	YAMADA Yuichiro, CEO
Address of Main Office	Ryumeikan-Honten Bldg.12F, 3-4 Kandasurugadai, Chiyoda-ku Tokyo, 101-0062 Tel. +81-3-3526-2201
(Closest Point of Contact)	(Same as above)
Home Page	https://www.3-ize.jp/
Date of Incorporation	Sep. 3, 2008
Description of Business	Providing system integration and originally developed AI platform
Category of Industry / Code	Information & Communication / 5026(ISIN JP3637050000)
Authorized Total No. of Shares to be Issued	20,000,000 shares
No. of Issued Shares	6,262,600 shares (As of Apr. 22, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,802,600 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 465,257 thousand (As of Apr. 22, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Sep. 1 to Aug. 31 of the following year
General Shareholders Meeting	In November
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	KPMG AZSA LLC
Managing Trading Participant	Ichiyoshi Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >		
Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	540,000 shares 81,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	May 12, 2022	
Determination Date		
Book-building Period	May 13, 2022 to May 19, 2022	
Offering Price	May 20, 2022	
Determination Date		
Subscription Period	May 23, 2022 to May 26, 2022	
Payment Date	May 30, 2022	
Settlement Date	May 31, 2022	
Principal Underwriting Participants	Ichiyoshi Securities Co., Ltd. Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Akatsuki Securities, Inc. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. TOYO SECURITIES CO.,LTD. MATSUI SECURITIES CO.,LTD. Monex, Inc. Marusan Securities Co.,Ltd. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.