

Outline of Initial Listing Issue

* The Company revised data for the following items effective May 23, 2022: Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants), Secondary Offering (Placement by over-allotment scheme), and Original Share Offerers. The revisions are underlined.

Company Name	ANYCOLOR Inc.
Scheduled Listing Date	Jun. 8, 2022
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	TAZUMI Riku, CEO
Address of Main Office	Midtown East 11F, 9-7-2 Akasaka, Minato-ku Tokyo, 107-0052 Tel. +81-3-4335-4850
(Closest Point of Contact)	(Same as above)
Home Page	https://www.anycolor.co.jp/en
Date of Incorporation	May 2, 2017
Description of Business	Management of VTuber group “NIJISANJI”
Category of Industry / Code	Information & Communication / 5032(ISIN JP3164780003)
Authorized Total No. of Shares to be Issued	115,000,000 shares
No. of Issued Shares	29,943,435 shares (As of Apr. 28, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	29,993,435 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 104,120 thousand (As of Apr. 28, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From May 1 to Apr. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Apr. 30
Record Date of Surplus Dividend	Oct. 31 and Apr. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	50,000 shares
Secondary Offering	Secondary Offering	<u>1,515,500 shares</u>
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	<u>234,800 shares</u>
	(Placement by over-allotment scheme)	
Original Share Offerers	Influencer Investment Holdings Inc.	435,000 shares
	Adways Inc.	300,000 shares
	TAZUMI Riku	200,000 shares
	Others	<u>580,500 shares</u>
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	May 23, 2022	
Determination Date		
Book-building Period	May 24, 2022 to May 30, 2022	
Offering Price	May 31, 2022	
Determination Date		
Subscription Period	Jun. 1, 2022 to Jun. 6, 2022	
Payment Date	Jun. 7, 2022	
Settlement Date	Jun. 8, 2022	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.