

Outline of Initial Listing Issue

Company Name	Yamaichi Uniheim Real Estate Co.,Ltd
Scheduled Listing Date	Jun. 20, 2022
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	YAMADA Shigeru, President
Address of Main Office	1518 Nakanoshima, Wakayama-shi Wakayama, 640-8392 Tel. +81-73-436-1010 (The above is address of main office in the registration. Actual operations are conducted at the following "Closest Point of Contact".)
(Closest Point of Contact)	2-4-7 Kawaramachi Chuo-ku, Osaka-shi Osaka, 541-0048 Tel. +81-6-6204-0123
Home Page	https://www.yueg.co.jp/
Date of Incorporation	Jun. 12, 1989
Description of Business	Real estate development for residential and commercial use
Category of Industry / Code	Real Estate / 2984(ISIN JP3933900007)
Authorized Total No. of Shares to be Issued	21,300,000 shares
No. of Issued Shares	5,326,000 shares (As of May 16, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	7,026,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 45,000 thousand (As of May 16, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	GYOSEI & CO.
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,700,000shares 200,000shares
	Secondary Offering (Placement by over-allotment scheme)	285,000shares
Original Share Offerers	YAMADA Shigeru	200,000shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	May 31, 2022	
Book-building Period	Jun. 2, 2022 to Jun. 8, 2022	
Offering Price Determination Date	Jun. 9, 2022	
Subscription Period	Jun. 10, 2022 to Jun. 15, 2022	
Payment Date	Jun. 19, 2022	
Settlement Date	Jun. 20, 2022	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Akatsuki Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.