

Outline of Initial Listing Issue

Company Name	Home Position Co.,Ltd.
Scheduled Listing Date	Jun. 23, 2022
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	TOMONO Hiroyuki, President
Address of Main Office	260 Kikkawa, Shimizu-ku, Shizuoka, Shizuoka, 424-0055 Tel. +81-54-348-1900
(Closest Point of Contact)	3-13-5 Nihombashi, Chuo-ku, Tokyo, 103-0027 Tel. +81-3-3516-3300
Home Page	<a href="https://www.homeposition.co.jp/">https://www.homeposition.co.jp/</a>
Date of Incorporation	Dec. 8, 1989
Description of Business	Built-for-sale housing business
Category of Industry / Code	Real Estate / 2999(ISIN JP3837680002)
Authorized Total No. of Shares to be Issued	18,360,000 shares
No. of Issued Shares	4,590,000 shares (As of May 20, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,690,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of May 20, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Sep. 1 to Aug. 31 of the following year
General Shareholders Meeting	In November
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Ichiyoshi Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,100,000 shares 900,000 shares
	Secondary Offering (Placement by over-allotment scheme)	300,000 shares
Original Share Offerers	TOMONO Hiroyuki	900,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 3, 2022	
Book-building Period	Jun. 7, 2022 to Jun. 13, 2022	
Offering Price Determination Date	Jun. 14, 2022	
Subscription Period	Jun. 15, 2022 to Jun. 20, 2022	
Payment Date	Jun. 22, 2022	
Settlement Date	Jun. 23, 2022	
Principal Underwriting Participants	Ichiyoshi Securities Co., Ltd. SHIZUGIN TM SECURITIES CO.,LTD. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Monex, Inc. Mito Securities Co.,Ltd. Akatsuki Securities, Inc. IwaiCosmo Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.