

Outline of Initial Listing Issue

Company Name	Japan Warranty Support Co.,Ltd.
Scheduled Listing Date	Jun. 23, 2022
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SHOJI Takeshi, Representative director
Address of Main Office	Otemachi Nomura Bldg. 7F 2-1-1 Otemachi Chiyoda-ku Tokyo, 100-0004 Tel. +81-3-5204-0915
(Closest Point of Contact)	Nagoya Itochu Bldg. 4F 1-5-11 Nishiki Naka-ku Nagoya-shi Aichi, 460-0003 Tel. +81-52-212-9942
Home Page	https://www.jpwsp.com/
Date of Incorporation	Mar. 25, 2010
Description of Business	Extended warranty business for housing equipment
Category of Industry / Code	Other Financing Business / 7386(ISIN JP3389870001)
Authorized Total No. of Shares to be Issued	8,000,000 shares
No. of Issued Shares	2,000,000 shares (As of May 20, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,097,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 10,000 thousand (As of May 20, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	In December
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Fugen Audit Corporation
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	97,000 shares 543,000 shares
	Secondary Offering (Placement by over-allotment scheme)	96,000 shares
Original Share Offerers	Japan Best Rescue System Co., Ltd.	543,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 3, 2022	
Book-building Period	Jun. 7, 2022 to Jun. 13, 2022	
Offering Price Determination Date	Jun. 14, 2022	
Subscription Period	Jun. 15, 2022 to Jun. 20, 2022	
Payment Date	Jun. 22, 2022	
Settlement Date	Jun. 23, 2022	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.