

Outline of Initial Listing Issue

Company Name	EDP Corporation
Scheduled Listing Date	Jun. 27, 2022
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	FUJIMORI Naoji, President
Address of Main Office	4-6-3 Kamishinden, Toyonaka, Osaka, 560-0085 Tel. +81-6-6170-3871
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.d-edp.jp/en/">https://www.d-edp.jp/en/</a>
Date of Incorporation	Sep. 8, 2009
Description of Business	Single crystal diamond material and its product, fabrication, sales and development
Category of Industry / Code	Other Products / 7794(ISIN JP3130720000)
Authorized Total No. of Shares to be Issued	8,000,000 shares
No. of Issued Shares	2,185,300 shares (As of May 20, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,545,300 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 497,420 thousand (As of May 20, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	360,000 shares 69,000 shares
	Secondary Offering (Placement by over-allotment scheme)	64,300 shares
Original Share Offerers	FUKAMI Kunio MASUDA Kazuyuki FUJIMORI Naoji	35,000 shares 33,000 shares 1,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 9, 2022	
Book-building Period	Jun. 10, 2022 to Jun. 16, 2022	
Offering Price Determination Date	Jun. 17, 2022	
Subscription Period	Jun. 20, 2022 to Jun. 23, 2022	
Payment Date	Jun. 24, 2022	
Settlement Date	Jun. 27, 2022	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Marusan Securities Co.,Ltd. Nomura Securities Co.,Ltd. Rakuten Securities, Inc. Monex, Inc. Daiwa Securities Co. Ltd. Okasan Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.