

Outline of Initial Listing Issue

Company Name	SUNWELS Co.,Ltd.
Scheduled Listing Date	Jun. 27, 2022
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	NAWASHIRO Ryotatsu, President
Address of Main Office	15-13 Ninomiyamachi, Kanazawa, Ishikawa, 920-0067 Tel. +81-76-272-8982
(Closest Point of Contact)	(Same as above)
Home Page	https://sunwels.jp/pdh/
Date of Incorporation	Sep. 26, 2006
Description of Business	Operation of nursing care business centered on PD House, fee-based homes for the elderly specialized in Parkinson's disease
Category of Industry / Code	Services / 9229(ISIN JP3324410004)
Authorized Total No. of Shares to be Issued	40,000,000 shares
No. of Issued Shares	11,740,000 shares (As of May 23, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	11,740,000 shares
Capital	JPY 35,000 thousand (As of May 23, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Treasury Shares)	1,761,000 shares
Secondary Offering	Secondary Offering	1,174,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	440,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	NAWASHIRO Ryotatsu	1,174,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 9, 2022	
Determination Date		
Book-building Period	Jun. 10, 2022 to Jun. 16, 2022	
Offering Price	Jun. 17, 2022	
Determination Date		
Subscription Period	Jun. 20, 2022 to Jun. 23, 2022	
Payment Date	Jun. 26, 2022	
Settlement Date	Jun. 27, 2022	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Tokai Tokyo Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. Rakuten Securities, Inc. The Imamura Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.