

Outline of Initial Listing Issue

Company Name	Nulab Inc.
Scheduled Listing Date	Jun. 28, 2022
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	HASHIMOTO Masanori, CEO
Address of Main Office	1-8-6 Daimyo, Chuo-ku, Fukuoka-shi, Fukuoka, 810-0041 Tel. +81-92-752-5231
(Closest Point of Contact)	(Same as above)
Home Page	https://nulab.com/ja/
Date of Incorporation	Mar. 29, 2004
Description of Business	Development and provision of cloud services such as Backlog
Category of Industry / Code	Information & Communication / 5033(ISIN JP3757010008)
Authorized Total No. of Shares to be Issued	23,760,388 shares
No. of Issued Shares	5,940,097 shares (As of May 24, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,450,397 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 382,397 thousand (As of May 24, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	510,300 shares
Secondary Offering	Secondary Offering	1,429,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	290,800 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Alioth, Inc.	1,275,800 shares
	TABATA Shinsuke	102,100 shares
	HASHIMOTO Masanori	51,100 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 10, 2022	
Determination Date		
Book-building Period	Jun. 13, 2022 to Jun. 17, 2022	
Offering Price	Jun. 20, 2022	
Determination Date		
Subscription Period	Jun. 21, 2022 to Jun. 24, 2022	
Payment Date	Jun. 27, 2022	
Settlement Date	Jun. 28, 2022	
Principal Underwriting	SMBC Nikko Securities Inc.	
Participants	Monex, Inc.	
	Nishi-Nippon City Tokai Tokyo Securities Co.,Ltd	
	SBI SECURITIES Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.