

Outline of Initial Listing Issue

Company Name	AViC Co.,Ltd.
Scheduled Listing Date	Jun. 30, 2022
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	ICHIHARA Sogo, President
Address of Main Office	Ark Mori Building (4F), 1-12-32 Akasaka Minato-ku, Tokyo, 107-6004 Tel. +81-3-6272-6174
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://avic.jp">https://avic.jp</a>
Date of Incorporation	Jul. 1, 2013
Description of Business	Digital marketing services (internet ads and SEO consulting)
Category of Industry / Code	Services / 9554(ISIN JP3160990002)
Authorized Total No. of Shares to be Issued	20,000,000 shares
No. of Issued Shares	5,541,300 shares (As of May 27, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,691,300 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 98,564 thousand (As of May 27, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	In December
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	PKF Hibiki Audit Corporation
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	150,000 shares
Secondary Offering	Secondary Offering	977,400 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	169,100 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Sougo Ichihara Midas Investment Limited Partnership	333,000 shares
	Kyouhei Iwata Midas Investment Limited Partnership	277,000 shares
	Hideki Yoshimura Midas A Investment Limited Partnership	222,000 shares
	Others	145,400 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 10, 2022	
Book-builng Period	Jun. 14, 2022 to Jun. 20, 2022	
Offering Price Determination Date	Jun. 21, 2022	
Subscription Period	Jun. 22, 2022 to Jun. 27, 2022	
Payment Date	Jun. 29, 2022	
Settlement Date	Jun. 30, 2022	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Monex, Inc. Rakuten Securities, Inc. Ichiyoshi Securities Co., Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Marusan Securities Co.,Ltd. Akatsuki Securities, Inc. Kyokuto Securities Co., Ltd. SHIZUGIN TM SECURITIES CO.,LTD. TOYO SECURITIES CO.,LTD. Mito Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.