

Outline of Initial Listing Issue

Company Name	INTLOOP Inc.
Scheduled Listing Date	Jul. 8, 2022
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	HAYASHI Hirofumi, CEO
Address of Main Office	2-9-11 Akasaka, Minato-ku, Tokyo, 107-0052 Tel. +81-3-5544-8040
(Closest Point of Contact)	1-4-5 Roppongi, Minato-ku, Tokyo, 106-0032 Tel. +81-3-5544-8242
Home Page	https://www.intloop.com/
Date of Incorporation	Feb. 25, 2005
Description of Business	Consulting & System development support utilizing IT professional freelancers
Category of Industry / Code	Services / 9556(ISIN JP3153180009)
Authorized Total No. of Shares to be Issued	16,000,000 shares
No. of Issued Shares	4,000,000 shares (As of Jun. 6, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,600,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 50,000 thousand (As of Jun. 6, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Aug. 1 to Jul. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jul. 31
Record Date of Surplus Dividend	Jan. 31 and Jul. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	600,000 shares
Secondary Offering	Secondary Offering	575,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	176,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	HAYASHI Hirofumi	575,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 20, 2022	
Determination Date		
Book-building Period	Jun. 22, 2022 to Jun. 28, 2022	
Offering Price	Jun. 29, 2022	
Determination Date		
Subscription Period	Jun. 30, 2022 to Jul. 5, 2022	
Payment Date	Jul. 7, 2022	
Settlement Date	Jul. 8, 2022	
Principal Underwriting Participants	Tokai Tokyo Securities Co., Ltd. KAGAWA Securities Co., Ltd SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Monex, Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. TOYO SECURITIES CO.,LTD. Akatsuki Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.