

Outline of Initial Listing Issue

Company Name	unerry,Inc.
Scheduled Listing Date	Jul. 28, 2022
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	UCHIYAMA Hidetoshi, President
Address of Main Office	Toranomon Hills Business Tower (15F), 1-17-1 Toranomon, Minato-ku Tokyo, 105-6415 Tel. +81-3-6820-2718
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.unerry.co.jp/">https://www.unerry.co.jp/</a>
Date of Incorporation	Aug. 20, 2015
Description of Business	Operates big data platform of people flow data, offers data analysis and advertising/marketing service to retail, manufacturing and local governments
Category of Industry / Code	Information & Communication / 5034(ISIN JP3157800008)
Authorized Total No. of Shares to be Issued	14,000,000 shares
No. of Issued Shares	3,526,400 shares (As of Jun. 24, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,526,400 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Jun. 24, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Treasury Shares)	140,000 shares
Secondary Offering	Secondary Offering	327,600 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	70,100 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Mizuho Growth Fund No.2 Limited	112,000 shares
	Partnership	
	CQ Ventures Co., Ltd.	90,400 shares
	FinTech Business Innovation LPS	53,200 shares
	Others	72,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jul. 11, 2022	
Determination Date		
Book-building Period	Jul. 12, 2022 to Jul. 19, 2022	
Offering Price	Jul. 20, 2022	
Determination Date		
Subscription Period	Jul. 21, 2022 to Jul. 26, 2022	
Payment Date	Jul. 27, 2022	
Settlement Date	Jul. 28, 2022	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. Ichiyoshi Securities Co., Ltd. Rakuten Securities, Inc. IwaiCosmo Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. Kyokuto Securities Co., Ltd. Monex, Inc. Marusan Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.