

Outline of Initial Listing Issue

Company Name	HOUSEI Inc.
Scheduled Listing Date	Jul. 28, 2022
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	GUAN Xianghong, CEO
Address of Main Office	Kagurazaka AK Bldg, 9F, 1-8 Tsukudo-cho, Shinjuku-ku Tokyo, 162-0814 Tel. +81-3-4346-6600
(Closest Point of Contact)	(Same as above)
Home Page	https://www.housei-inc.com/
Date of Incorporation	Mar. 15, 1996
Description of Business	Development, operation and maintenance of IT systems. Software packages development and SaaS services provider. Cross-boarder EC operator for Chinese consumers , who are interested in purchasing goods from Japan directly
Category of Industry / Code	Information & Communication / 5035(ISIN JP3839500000)
Authorized Total No. of Shares to be Issued	23,600,000 shares
No. of Issued Shares	5,904,000 shares (As of Jun. 24, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,754,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 425,495 thousand (As of Jun. 24, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	850,000 shares
Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	963,000 shares
	Secondary Offering (Placement by over-allotment scheme)	271,900 shares
Original Share Offerers	KSK LLC	500,000 shares
	BAIRUIXIANGHONG(HONG KONG)CO.,LIMITED	350,000 shares
	SHINOZAKI Hiromi	113,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jul. 7, 2022	
Book-building Period	Jul. 11, 2022 to Jul. 15, 2022	
Offering Price Determination Date	Jul. 19, 2022	
Subscription Period	Jul. 20, 2022 to Jul. 25, 2022	
Payment Date	Jul. 27, 2022	
Settlement Date	Jul. 28, 2022	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Akatsuki Securities, Inc. Ichiyoshi Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.