

Outline of Initial Listing Issue

Company Name	Japan Business Systems, Inc.
Scheduled Listing Date	Aug. 2, 2022
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	MAKITA Yukihiro, President & CEO
Address of Main Office	Toranomon Hills Mori Tower, 1-23-1 Toranomon Minato-ku, Tokyo, 105-6316 Tel. +81-3-6772-4000
(Closest Point of Contact)	(Same as above)
Home Page	https://www.jbs.co.jp/
Date of Incorporation	Oct. 4, 1990
Description of Business	Providing comprehensive IT support from DX strategy formulation to benefit actualization with a focus on Microsoft Cloud Services
Category of Industry / Code	Information & Communication / 5036(ISIN JP3746810005)
Authorized Total No. of Shares to be Issued	96,732,800 shares
No. of Issued Shares	24,183,200 shares (As of Jun. 28, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	24,183,200 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 539,635 thousand (As of Jun. 28, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Treasury Shares) Secondary Offering (Placement by over-allotment scheme)	2,438,000 shares 365,700 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jul. 14, 2022	
Book-building Period Offering Price	Jul. 15, 2022 to Jul. 22, 2022 Jul. 25, 2022	
Determination Date Subscription Period	Jul. 26, 2022 to Jul. 29, 2022	
Payment Date Settlement Date	Aug. 1, 2022 Aug. 2, 2022	
Principal Underwriting Participants	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Tokai Tokyo Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. TOYO SECURITIES CO.,LTD. Musashi Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.