

Outline of Initial Listing Issue

*The Company revised data for Home Page effective May 29, 2024. The revisions are underlined.

SAMTY HOLDINGS Co.,Ltd. (hereinafter "the Company"), which is scheduled for listing on Jun. 3, 2024, is the wholly-owning parent company to be established by listed company Samty Co.,Ltd. (Code: 3244, Market Division: Prime Market) via stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Jun. 3, 2024, the day of the company's establishment.

Company Name	SAMTY HOLDINGS Co.,Ltd.
Scheduled Listing Date	Jun. 3, 2024
Market Section	Prime Market
Current Listed Market	N/A
Name and Title of Representative	OGAWA Yasuhiro, Representative Director and President
Address of Main Office	1-8-39, Nishimiyahara, Yodogawa-ku, Osaka-shi, Osaka, 532-0004 Tel. +81-6-6350-4362
(Closest Point of Contact)	(Same as above)
(Contact Details of Wholly-owned Subsidiary)	Samty Co.,Ltd. Tel. +81-6-6838-3616
Home Page	https://www.samty-holdings.com/en/index.html (Scheduled to be established on Jun. 30, 2024)
Date of Incorporation	Jun. 3, 2024
Description of Business	Management and administration of the Group companies engaged in operating Real Estate Development Business, Real Estate Solution Business, Real Estate Leasing Business, Hotel Development • Ownership and Management Business, and as well as all associated and related these businesses
Category of Industry/ Code	Real Estate / 187A (ISIN JP3322980008)
Authorized Total No. of Shares to be Issued	159,200,000 shares
No. of Issued Shares (incl. treasury shares) at the time of Listing	46,583,159 shares Note: If the total number of issued shares of Samty Co.,Ltd. changes before the stock transfer comes into force, the total number of issued shares of SAMTY HOLDINGS Co.,Ltd. as of Jun. 3, 2024 may change.
Capital	JPY 20,725,539 thousand
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31

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(Reference Translation)

Transfer Agent Mitsubishi UFJ Trust and Banking Corporation

Auditor ARIA Audit Corporation

(Appendix) Samty Co.,Ltd. will be delisted on May 30, 2024.

- (Note 1) The company is an initial listing under technical listings prescribed in Rule 214 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.
- (Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).
- (Note 3) Buy and sell market orders for this issue may be placed in transactions carried out from the initial listing date.

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