

Outline of Initial Listing Issue

Company Name	halmek holdings Co.,Ltd.
Scheduled Listing Date	Mar. 23 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	MIYAZAWA Takao, President
Address of Main Office	4-1-1 Kagurazaka, Shinjuku-ku Tokyo, 162-0825 Tel. +81-3-3261-1321 (The above is address of main office in the registration. Actual operations are conducted at the following "Closest Point of Contact".)
(Closest Point of Contact)	Kyodo Building Jimbocho 2F 2-2 Kanda-Jimbocho, Chiyoda-ku Tokyo 101-0051 Tel. +81-3-6272-8222
Home Page	https://www.halmek-holdings.co.jp/
Date of Incorporation	Jul. 9, 2020
Description of Business	"Information" business that provides the magazine "Halmek", subscription service "Halmek 365", "Products" business that provided original products through catalogues, EC and Shops
Category of Industry / Code	Retail Trade / 7119(ISIN JP3773350008)
Authorized Total No. of Shares to be Issued	32,000,000 shares
No. of Issued Shares	8,000,000 shares (As of Feb. 15, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	10,222,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 10,000 thousand (As of Feb. 15, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Aarata LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	2,222,000 shares
Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	226,000 shares
	Secondary Offering (Placement by over-allotment scheme)	367,200 shares
Original Share Offerers	MIYAZAWA Takao	226,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 3, 2023	
Determination Date		
Book-building Period	Mar. 6, 2023 to Mar. 10, 2023	
Offering Price	Mar. 13, 2023	
Determination Date		
Subscription Period	Mar. 14, 2023 to Mar. 17, 2023	
Payment Date	Mar. 22, 2023	
Settlement Date	Mar. 23, 2023	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Monex, Inc. MATSUI SECURITIES CO.,LTD. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.