

Outline of Initial Listing Issue

Company Name	SHINKO Inc.
Scheduled Listing Date	Mar. 22, 2023
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	FUKUDOME Taizo, President
Address of Main Office	CS Tower 8F 5-20-8 Asakusabashi, Taito-ku Tokyo, 111-0053 Tel. +81-3-5822-7600
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.kk-shinko.com/">https://www.kk-shinko.com/</a>
Date of Incorporation	May 16, 2014 (originally Jul. 25, 1953)
Description of Business	Sale of and maintenance service for IT equipment Staffing services
Category of Industry / Code	Wholesale Trade /7120 (ISIN JP3372500003)
Authorized Total No. of Shares to be Issued	6,850,000 shares
No. of Issued Shares	1,714,000 shares (As of Feb. 16, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,794,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Feb. 16, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	80,000 shares
Secondary Offering	Secondary Offering	794,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	131,100 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Humanservice Inc.	764,000 shares
	PHC Corporation	30,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 3, 2023	
Determination Date		
Book-building Period	Mar. 6, 2023 to Mar. 10, 2023	
Offering Price	Mar. 13, 2023	
Determination Date		
Subscription Period	Mar. 14, 2023 to Mar. 17, 2023	
Payment Date	Mar. 20, 2023	
Settlement Date	Mar. 22, 2023	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. MATSUI SECURITIES CO.,LTD. Rakuten Securities, Inc. Monex, Inc. Marusan Securities Co.,Ltd. Akatsuki Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.