

Outline of Initial Listing Issue

Company Name	Nihon Knowledge Co.,Ltd.
Scheduled Listing Date	Mar. 23, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	FUJII Yoichi, Chief Executive Officer
Address of Main Office	3-19-5 Kotobuki, Taito-ku Tokyo, 111-0042 Tel. +81-3-3845-4781
(Closest Point of Contact)	(Same as above)
Home Page	https://www.know-net.co.jp/
Date of Incorporation	Oct. 22, 1985
Description of Business	Software Testing Services, Contracted system development, Package software development and sales
Category of Industry / Code	Information & Communication / 5252(ISIN JP3741150001)
Authorized Total No. of Shares to be Issued	4,700,000 shares
No. of Issued Shares	1,186,000 shares (As of Feb. 16, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,376,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 86,000 thousand (As of Feb. 16, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	PricewaterhouseCoopers Kyoto
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	190,000 shares
Secondary Offering	Secondary Offering	185,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	56,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	FUJII Yoichi	95,000 shares
	OTSUKA CORPORATION	90,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 3, 2023	
Determination Date		
Book-building Period	Mar. 7, 2023 to Mar. 13, 2023	
Offering Price	Mar. 14, 2023	
Determination Date		
Subscription Period	Mar. 15, 2023 to Mar. 20, 2023	
Payment Date	Mar. 22, 2023	
Settlement Date	Mar. 23, 2023	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. IwaiCosmo Securities Co.,Ltd. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Mito Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.