

Outline of Initial Listing Issue

Company Name	ibis inc.
Scheduled Listing Date	Mar. 23, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	KAMIYA Eiji, Chief Executive Officer
Address of Main Office	3-17-34 Meieki, Nakamura-ku, Nagoya, 450-0002 Tel. +81-52-587-5007
(Closest Point of Contact)	(Same as above)
Home Page	https://www.ibis.ne.jp/en/
Date of Incorporation	May 11, 2000
Description of Business	Mobile business (development and service operation of the mobile painting application "ibisPaint"), and Solutions business (IT engineer dispatch service and entrusted development services)
Category of Industry / Code	Services / 9343(ISIN JP3105360006)
Authorized Total No. of Shares to be Issued	11,150,000 shares
No. of Issued Shares	2,788,783 shares (As of Feb. 17, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,488,783 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 95,925 thousand (As of Feb. 17, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	GYOSEI & CO.
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	700,000 shares
Secondary Offering	Secondary Offering	150,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	127,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	WATANABE Hideyuki	150,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 6, 2023	
Determination Date		
Book-building Period	Mar. 7, 2023 to Mar. 13, 2023	
Offering Price	Mar. 14, 2023	
Determination Date		
Subscription Period	Mar. 15, 2023 to Mar. 20, 2023	
Payment Date	Mar. 22, 2023	
Settlement Date	Mar. 23, 2023	
Principal Underwriting Participants	Tokai Tokyo Securities Co., Ltd. Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.