

Outline of Initial Listing Issue

* The Company revised data for the following items effective Mar. 8, 2023: Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants), Secondary Offering (Placement by over-allotment scheme), and Original Share Offerers. The revisions are underlined.

Company Name	Arent Inc.
Scheduled Listing Date	Mar. 28, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	KAMOBAYASHI Hiroki, President
Address of Main Office	2-10-7 Hatchobori, Chuo-ku, Tokyo, 104-0032 Tel. +81-3-6228-3393
(Closest Point of Contact)	(The above is address of main office in the registration. Actual operations are conducted at the following “Closest Point of Contact”.) 3-1-7 Wajiyama, Naka-ku, Hamamatsu-shi, Shizuoka, 432-8003 Tel. +81-53-523-8072
Home Page	https://arent.co.jp/
Date of Incorporation	Jul. 2, 2012
Description of Business	Digital Transformation (DX) consulting, System Development, System Sales, and other services focused on the construction industry
Category of Industry / Code	Information & Communication / 5254(ISIN JP3126570005)
Authorized Total No. of Shares to be Issued	22,400,000 shares
No. of Issued Shares	5,602,480 shares (As of Feb. 20, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,023,280 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 150,000 thousand (As of Feb. 20, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	In September
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Akari Audit & Co.
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	420,800 shares
Secondary Offering	Public Offering (Treasury Shares)	279,200 shares
	Secondary Offering	<u>470,000 shares</u>
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	<u>175,500 shares</u>
	(Placement by over-allotment scheme)	
Original Share Offerers	OKITA Naohisa	100,000 shares
	KAMOBAYASHI Hiroki	<u>96,600 shares</u>
	SAKAI Fumitaka	<u>80,000 shares</u>
	NAKAGAWA Takashi	<u>80,000 shares</u>
	MARUYAMA Atsushi	<u>80,000 shares</u>
	Others	<u>33,400 shares</u>
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 8, 2023	
Determination Date		
Book-building Period	Mar. 9, 2023 to Mar. 15, 2023	
Offering Price	Mar. 16, 2023	
Determination Date		
Subscription Period	Mar. 17, 2023 to Mar. 23, 2023	
Payment Date	Mar. 27, 2023	
Settlement Date	Mar. 28, 2023	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. Rakuten Securities, Inc. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.