

Outline of Initial Listing Issue

Company Name	Axis Consulting Corporation
Scheduled Listing Date	Mar. 28, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	YAMAOKA Yukihiro, President and CEO
Address of Main Office	Kojimachi Crystal City Building, 4-8 Kojimachi, Chiyoda-ku Tokyo, 102-0083 Tel. +81-3-3556-1812
(Closest Point of Contact)	(Same as above)
Home Page	https://axc-g.co.jp/
Date of Incorporation	Apr. 18, 2002
Description of Business	A human capital business offering combined recruiting and skill-sharing services in the field of high-end talent
Category of Industry / Code	Services / 9344(ISIN JP3108230008)
Authorized Total No. of Shares to be Issued	16,080,000 shares
No. of Issued Shares	4,020,000 shares (As of Feb. 21, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,620,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 68,000 thousand (As of Feb. 21, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Ohwa & Co.
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	600,000 shares
Secondary Offering	Secondary Offering	450,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	157,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	YAMA0 Yukihiro	450,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 8, 2023	
Determination Date		
Book-building Period	Mar. 9, 2023 to Mar. 15, 2023	
Offering Price	Mar. 16, 2023	
Determination Date		
Subscription Period	Mar. 17, 2023 to Mar. 23, 2023	
Payment Date	Mar. 27, 2023	
Settlement Date	Mar. 28, 2023	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.