

Outline of Initial Listing Issue

Company Name	Bizmates, Inc.
Scheduled Listing Date	Mar. 30, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SUZUKI Nobuaki, CEO
Address of Main Office	1-7-9 Kandasudacho, Chiyoda-ku Tokyo, 101-0041 Tel. +81-3-3526-2640
(Closest Point of Contact)	(Same as above)
Home Page	https://www.bizmates.co.jp
Date of Incorporation	Jul. 3, 2012
Description of Business	The Language Solution Division provides online business English lessons under the "Bizmates" brand while the Talent Solution Division provides recruitment services for foreign IT engineers
Category of Industry / Code	Services / 9345(ISIN JP3800440004)
Authorized Total No. of Shares to be Issued	6,000,000 shares
No. of Issued Shares	1,500,000 shares (As of Feb. 22, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,580,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 5,000 thousand (As of Feb. 22, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Kyoto
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	80,000 shares
Secondary Offering	Public Offering (Treasury Shares)	120,000 shares
	Secondary Offering	220,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	63,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	SUZUKI Nobuaki	130,000 shares
	Anna Maria Francisco	45,000 shares
	ITO Hika	30,000 shares
	Hika, Inc.	15,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 10, 2023	
Determination Date		
Book-building Period	Mar. 13, 2023 to Mar. 17, 2023	
Offering Price	Mar. 20, 2023	
Determination Date		
Subscription Period	Mar. 22, 2023 to Mar. 27, 2023	
Payment Date	Mar. 29, 2023	
Settlement Date	Mar. 30, 2023	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. MATSUI SECURITIES CO.,LTD. Tokai Tokyo Securities Co., Ltd. Monex, Inc. Kyokuto Securities Co., Ltd. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.