

Outline of Initial Listing Issue

Company Name	Fusic Co.,Ltd.
Scheduled Listing Date	Mar. 31, 2023
Market Section	Growth Market
Current Listed Market	N/A
Concurrent Listings	Fukuoka Stock Exchange
Name and Title of Representative	NOUTOMI Sadayoshi, President CEO
Address of Main Office	Myojo Building No.3, 6F, 4-1-7 Tenjin, Chuo-ku, Fukuoka 810-0001 Tel. +81-92-737-2616
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://fusic.co.jp/">https://fusic.co.jp/</a>
Date of Incorporation	Oct. 10, 2003
Description of Business	Digital transformation business which supports system development using cloud infrastructure and data utilization by combining IoT, cloud and AI technologies
Category of Industry / Code	Information & Communication / 5256 (ISIN JP3826050001)
Authorized Total No. of Shares to be Issued	4,000,000 shares
No. of Issued Shares	1,000,000 shares (As of Feb. 24, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,200,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 10,000 thousand (As of Feb. 24, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	200,000 shares
Secondary Offering	Secondary Offering	100,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	45,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	NOUTOMI Sadayoshi	50,000 shares
	HAMASAKI Yoichiro	50,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 13, 2023	
Determination Date		
Book-building Period	Mar. 15, 2023 to Mar. 22, 2023	
Offering Price	Mar. 23, 2023	
Determination Date		
Subscription Period	Mar. 24, 2023 to Mar. 29, 2023	
Payment Date	Mar. 30, 2023	
Settlement Date	Mar. 31, 2023	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. FFG Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Nishi-Nippon City Tokai Tokyo Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. Marusan Securities Co.,Ltd. Kyokuto Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.