

Outline of Initial Listing Issue

* The Company revised data for the following items effective Mar. 13, 2023: Original Share Offerers. The revisions are underlined.

Company Name	Cocorport, Inc.
Scheduled Listing Date	Mar. 31, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SAHARA Atsushi, President
Address of Main Office	2-5-11 Isago, Kawasaki-ku, Kawasaki-shi, Kanagawa, 210-0006 Tel. +81-44-201-8474
(Closest Point of Contact)	(Same as above)
Home Page	https://www.cocorport.co.jp/
Date of Incorporation	Jan. 5, 2012
Description of Business	Employment support for disability person under Act on Providing Comprehensive Support for the Daily Life and Life in Society of Persons with Disabilities
Category of Industry / Code	Services / 9346(ISIN JP3297310009)
Authorized Total No. of Shares to be Issued	12,800,000 shares
No. of Issued Shares	3,204,450 shares (As of Feb. 24, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,454,450 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 183,125 thousand (As of Feb. 24, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	250,000 shares
Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	682,800 shares
	Secondary Offering (Placement by over-allotment scheme)	139,900 shares
Original Share Offerers	A&C Corporation Co., Ltd.	<u>307,000 shares</u>
	SAHARA Atsushi	<u>93,000 shares</u>
	IWAMOTO Katsushi	68,500 shares
	Others	214,300 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 13, 2023	
Book-building Period	Mar. 14, 2023 to Mar. 20, 2023	
Offering Price Determination Date	Mar. 22, 2023	
Subscription Period	Mar. 23, 2023 to Mar. 28, 2023	
Payment Date	Mar. 30, 2023	
Settlement Date	Mar. 31, 2023	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Monex, Inc. MATSUI SECURITIES CO.,LTD. Marusan Securities Co.,Ltd. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Mito Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.