

Outline of Initial Listing Issue

Company Name	Transaction Media Networks Inc.
Scheduled Listing Date	Apr. 4, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	OTAKA Atsushi (Alex), CEO
Address of Main Office	2-11-2 Nihombash, Chuo-ku Tokyo, 103-0027 Tel. +81-3-3517-3800
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.tm-nets.com/en/">https://www.tm-nets.com/en/</a>
Date of Incorporation	Mar. 3, 2023
Description of Business	Electronic payment gateway service, related payment terminal sales, system development sales and other related solutions
Category of Industry / Code	Information & Communication / 5258 (ISIN JP3635690005)
Authorized Total No. of Shares to be Issued	120,000,000 shares
No. of Issued Shares	30,900,800 shares (As of Feb. 27, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	36,872,500 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 3,553,343 thousand (As of Feb. 27, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 3
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Aarata LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	5,971,700 shares
Secondary Offering	Secondary Offering	5,379,500 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	1,702,600 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Mitsubishi Corporation	1,432,800 shares
	Toyota Financial Services Corporation	949,000 shares
	NTT DOCOMO, INC.	678,900 shares
	Others	2,318,800 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 15, 2023	
Determination Date		
Book-building Period	Mar. 16, 2023 to Mar. 23, 2023	
Offering Price	Mar. 24, 2023	
Determination Date		
Subscription Period	Mar. 27, 2023 to Mar. 30, 2023	
Payment Date	Apr. 3, 2023	
Settlement Date	Apr. 4, 2023	
Principal Underwriting	Nomura Securities Co.,Ltd.	
Participants	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	
	SMBC Nikko Securities Inc.	
	Tokai Tokyo Securities Co., Ltd.	
	SBI SECURITIES Co.,Ltd.	
	Rakuten Securities, Inc.	
	MATSUI SECURITIES CO.,LTD.	
	IwaiCosmo Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.