

Outline of Initial Listing Issue

Company Name	NOVA SYSTEM CO.,LTD.
Scheduled Listing Date	Mar. 30, 2023
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	YOSHIYAMA Masayasu, President
Address of Main Office	1-3-15 Edobori, Osaka Nishi-ku Osaka, 550-0002 Tel. +81-6-6479-8100
(Closest Point of Contact)	(Same as above)
Home Page	https://www.nova-system.com/
Date of Incorporation	Sep. 10, 1982
Description of Business	System integration business mainly for the financial and insurance industry, Cloud Service business
Category of Industry / Code	Information & Communication / 5257(ISIN JP3762020000)
Authorized Total No. of Shares to be Issued	4,800,000 shares
No. of Issued Shares	1,200,000 shares (As of Feb. 27, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,350,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 139,750 thousand (As of Feb. 27, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	GYOSEI & CO.
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	150,000 shares
Secondary Offering	Secondary Offering	200,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	52,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	YOSHIYAMA Masayasu	200,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 10, 2023	
Determination Date		
Book-building Period	Mar. 13, 2023 to Mar. 17, 2023	
Offering Price	Mar. 20, 2023	
Determination Date		
Subscription Period	Mar. 22, 2023 to Mar. 27, 2023	
Payment Date	Mar. 29, 2023	
Settlement Date	Mar. 30, 2023	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. Okasan Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Monex, Inc. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.