

Outline of Initial Listing Issue

Company Name	AnyMind Group Inc.
Scheduled Listing Date	Mar. 29, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SOGO Kosuke, CEO and co-founder
Address of Main Office	6-10-1 Roppongi, Minato-ku Tokyo, 106-6131 Tel. +81-3-6384-5540
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://anymindgroup.com/">https://anymindgroup.com/</a>
Date of Incorporation	Dec. 26, 2019
Description of Business	Development and provision of platforms and services related to marketing support for enterprises, monetization support for publishers and creators, and D2C support
Category of Industry / Code	Information & Communication / 5027(ISIN JP3164770004)
Authorized Total No. of Shares to be Issued	200,000,000 shares
No. of Issued Shares	56,100,900 shares (As of Feb. 28, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	56,986,200 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Feb. 28, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Aarata LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	885,300 shares 1,804,200 shares
	Secondary Offering (Placement by over-allotment scheme)	403,400 shares
Original Share Offerers	SOGO Kosuke JATF VI (Singapore) Pte. Ltd. JAFCO Asia Technology Fund VII Pte. Ltd. Others	515,500 shares 381,200 shares 381,200 shares 526,300 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 12, 2023	
Book-building Period	Mar. 13, 2023 to Mar. 17, 2023	
Offering Price Determination Date	Mar. 20, 2023	
Subscription Period	Mar. 22, 2023 to Mar. 27, 2023	
Payment Date	Mar. 28, 2023	
Settlement Date	Mar. 29, 2023	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. SMBC Nikko Securities Inc. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.