

Outline of Initial Listing Issue

* The Company revised data for the following items effective Apr. 3, 2023: Public Offering (the breakdown of the numbers of shares to be issued through domestic and international offerings). The revisions are underlined>.

Company Name	ispace,inc.
Scheduled Listing Date	Apr. 12, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	HAKAMADA Takeshi, Representative Director & CEO
Address of Main Office	3-42-3 Nihonbashi-Hamacho, Chuo-ku, Tokyo, 103-0007 Tel. +81-3-6277-6451
(Closest Point of Contact)	(Same as above)
Home Page	https://ispace-inc.com/
Date of Incorporation	Sep. 1, 2010
Description of Business	Lunar development business, including lunar transportation services
Category of Industry / Code	Services / 9348(ISIN JP3102360009)
Authorized Total No. of Shares to be Issued	200,000,000 shares
No. of Issued Shares	53,901,120 shares (As of Mar. 8, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	80,420,620 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 93,022 thousand (As of Mar. 8, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) (Note) The number of shares scheduled to be issued through the public offering is <u>19,309,700</u> shares and <u>7,209,800</u> shares respectively for the domestic and international offerings.	26,519,500 shares
	Secondary Offering (Placement by over-allotment scheme)	1,242,900 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 27, 2023	
Book-building Period Offering Price Determination Date	Mar. 28, 2023 to Mar. 31, 2023 Apr. 3, 2023	
Subscription Period Payment Date	Apr. 4, 2023 to Apr. 7, 2023 Apr. 11, 2023	
Settlement Date	Apr. 12, 2023	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Monex, Inc. MATSUI SECURITIES CO.,LTD. AIZAWA SECURITIES CO., LTD. Akatsuki Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.