

Outline of Initial Listing Issue

Company Name	JENOBA CO.,LTD.
Scheduled Listing Date	Apr. 18, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	KAWANO Yoshimichi, President
Address of Main Office	1-34-4 Kandasuda-cho, Chiyoda-ku, Tokyo, 101-0041 Tel. +81-3-5209-6885
(Closest Point of Contact)	(Same as above)
Home Page	https://www.jenoba.jp/english/
Date of Incorporation	Feb. 21, 1997
Description of Business	Positional information data distribution service, etc.
Category of Industry / Code	Information & Communication/ 5570(ISIN JP3386860005)
Authorized Total No. of Shares to be Issued	56,000,000 shares
No. of Issued Shares	14,195,000 shares (As of Mar. 13, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	14,195,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 473,500 thousand (As of Mar. 13, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	In December
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Treasury Shares) Secondary Offering (Placement by over-allotment scheme)	800,000 shares 120,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 30, 2023	
Book-building Period Offering Price	Apr. 3, 2023 to Apr. 7, 2023 Apr. 10, 2023	
Determination Date Subscription Period	Apr. 11, 2023 to Apr. 14, 2023	
Payment Date Settlement Date	Apr. 17, 2023 Apr. 18, 2023	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. MATSUI SECURITIES CO.,LTD. Mito Securities Co.,Ltd. Kyokuto Securities Co., Ltd. KAGAWA Securities Co., Ltd TOYO SECURITIES CO.,LTD. IwaiCosmo Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.