

Outline of Initial Listing Issue

Company Name	NANKAI CHEMICAL COMPANY,LIMITED
Scheduled Listing Date	Apr. 20, 2023
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	KANNO Hideo, President & CEO
Address of Main Office	1-12-19 Minamihorie, Nishi-ku Osaka, 550-0015 Tel. +81-6-6532-5590
(Closest Point of Contact)	(Same as above)
Home Page	https://www.nankai-chem.co.jp/en/
Date of Incorporation	Jun. 26, 1951
Description of Business	Manufacturing and sales of chemical products, agricultural products, quasi-drugs and food additives. Collecting, transporting, and recycling of industrial wastes. Manufacturing, processing, and sales of salt
Category of Industry / Code	Chemicals/ 4040(ISIN JP3652150008)
Authorized Total No. of Shares to be Issued	7,900,000 shares
No. of Issued Shares	2,330,330 shares (As of Mar. 16, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,330,330 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 454,139 thousand (As of Mar. 16, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	GYOSEI & CO.
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Treasury Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	600,000 shares 26,300 shares
	Secondary Offering (Placement by over-allotment scheme)	93,900 shares
Original Share Offerers	NAKAYAMA Toyomi MATSUMOTO Atsuko UCHIYAMA Eiki KANNO Hideo	9,100 shares 9,100 shares 8,000 shares 100 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Apr. 4 2023	
Book-building Period	Apr. 5, 2023 to Apr. 11, 2023	
Offering Price Determination Date	Apr. 12, 2023	
Subscription Period	Apr. 13, 2023 to Apr. 18, 2023	
Payment Date	Apr. 19, 2023	
Settlement Date	Apr. 20, 2023	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Monex, Inc. Akatsuki Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.