

Outline of Initial Listing Issue

Company Name	RHEOS CAPITAL WORKS Inc.
Scheduled Listing Date	Apr. 25, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	FUJINO Hideto, President & CEO
Address of Main Office	1-11-1 Marunouchi, Chiyoda-ku Tokyo, 100-6227 Tel. +81-3-6266-0124
(Closest Point of Contact)	(Same as above) Tel. +81-3-6311-6799
Home Page	https://www.rheos.jp/english/
Date of Incorporation	Apr. 16, 2003
Description of Business	Mutual Fund Business and Investment Advisory Business
Category of Industry / Code	Securities & Commodity Futures / 7330(ISIN JP3979330002)
Authorized Total No. of Shares to be Issued	48,000,000 shares
No. of Issued Shares	12,016,600 shares (As of Mar. 22, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	12,374,300 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Mar. 22, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Crowe Toyo & Co.
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	357,700 shares
Secondary Offering	Secondary Offering	2,859,700 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	482,600 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	IS Holdings Co., Ltd	2,747,900 shares
	SBI FINANCIAL SERVICES Co., Ltd.	111,800 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Apr. 7, 2023	
Determination Date		
Book-building Period	Apr. 10, 2023 to Apr. 14, 2023	
Offering Price	Apr. 17, 2023	
Determination Date		
Subscription Period	Apr. 18, 2023 to Apr. 21, 2023	
Payment Date	Apr. 24, 2023	
Settlement Date	Apr. 25, 2023	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. FFG Securities Co.,Ltd. Monex, Inc. Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.