

Outline of Initial Listing Issue

Company Name	ABEJA, Inc.
Scheduled Listing Date	Jun. 13, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	OKADA Yosuke, President
Address of Main Office	1-1-14 Mita, Minato-ku Tokyo, 108-0073 Tel. +81-3-6387-9222
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.abejainc.com/">https://www.abejainc.com/</a>
Date of Incorporation	Sep. 10, 2012
Description of Business	Driving "Digital Platform Business", relentlessly striving to provide the most comprehensive support for our client companies' DX with our unique DX platform "ABEJA Platform"
Category of Industry / Code	Information & Communication / 5574 (ISIN JP3122650009)
Authorized Total No. of Shares to be Issued	30,845,600 shares
No. of Issued Shares	7,711,400 shares (As of May 9, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	8,411,400 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of May 9, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Sep. 1 to Aug. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Nomura Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	700,000 shares
Secondary Offering	Secondary Offering	550,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	187,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	TOMIMATSU Keisuke	123,900 shares
	TAJIMA Mitsuru	97,000 shares
	PNB-INSPiRE Ethical Fund 1 Investment Limited Partnership	89,000 shares
	Others	240,100 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	May 25, 2023	
Determination Date		
Book-building Period	May 29, 2023 to Jun. 1, 2023	
Offering Price	Jun. 2, 2023	
Determination Date		
Subscription Period	Jun. 5, 2023 to Jun. 8, 2023	
Payment Date	Jun. 12, 2023	
Settlement Date	Jun. 13, 2023	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. Rakuten Securities, Inc. Monex, Inc. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.