

Outline of Initial Listing Issue

Company Name	Globee Inc.
Scheduled Listing Date	Jun. 14, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	IKUSHIMA Akisaburo, President
Address of Main Office	1-7-3 Higashi-Azabu, Minato-ku Tokyo, 106-0044 Tel. +81-3-6230-9016
(Closest Point of Contact)	(Same as above)
Home Page	https://www.globee.io/
Date of Incorporation	Jun. 12, 2014
Description of Business	Development and provision of online English learning platform service
Category of Industry / Code	Information & Communication / 5575(ISIN JP3274410004)
Authorized Total No. of Shares to be Issued	19,544,000 shares
No. of Issued Shares	4,886,000 shares (As of May 11, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,996,800 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 32,476 thousand (As of May 11, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	110,800 shares
Secondary Offering	Secondary Offering	717,500 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	124,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	IKUSHAMA Akisaburo	641,000 shares
	KAMIAKA Kazuma	76,500 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	May 26, 2023	
Determination Date		
Book-building Period	May 30, 2023 to Jun. 5, 2023	
Offering Price	Jun. 6, 2023	
Determination Date		
Subscription Period	Jun. 7, 2023 to Jun. 12, 2023	
Payment Date	Jun. 13, 2023	
Settlement Date	Jun. 14, 2023	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. MATSUI SECURITIES CO.,LTD. Monex, Inc. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.