

Outline of Initial Listing Issue

Company Name	CUC Inc.
Scheduled Listing Date	Jun. 21, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	HAMAGUCHI Keita, President
Address of Main Office	3-1-1 Shibaura, Minato-ku Tokyo, 108-0023 Tel. +81-3-5005-0808
(Closest Point of Contact)	(Same as above)
Home Page	https://www.cuc-jpn.com/en/
Date of Incorporation	Aug. 8, 2014
Description of Business	Management support business for medical institutions, in-home nursing business and hospice business
Category of Industry / Code	Services/ 9158 (ISIN JP3347080008)
Authorized Total No. of Shares to be Issued	90,000,000 shares
No. of Issued Shares	22,630,400 shares (As of May 18, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	29,030,400 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 1,063,047 thousand (As of May 18, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Aarata LLC
Managing Trading Participant	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	6,400,000 shares 960,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 5, 2023	
Book-building Period	Jun. 5, 2023 to Jun. 9, 2023	
Offering Price Determination Date	Jun. 12, 2023	
Subscription Period	Jun. 13, 2023 to Jun. 16, 2023	
Payment Date	Jun. 20, 2023	
Settlement Date	Jun. 21, 2023	
Principal Underwriting Participants	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. Goldman Sachs Japan Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.