

Outline of Initial Listing Issue

On May 19, 2023, TSE approved the initial listing of Bridge Consulting Group Inc. (hereinafter "the Company") on Growth Market.

The Company's shares are currently listed on TOKYO PRO Market, but will be delisted from TOKYO PRO Market on Jun. 25, 2023.

Company Name	Bridge Consulting Group Inc.
Scheduled Listing Date	Jun. 26, 2023
Market Section	Growth Market
Current Listed Market	TOKYO PRO Market (Listed in May 2022)
Name and Title of Representative	MIYAZAKI Ryoichi, President
Address of Main Office	4-1-40 Toranomon, Minato-ku Tokyo, 105-0001 Tel. +81-3-6457-9105
(Closest Point of Contact)	(Same as above)
Home Page	https://bridge-group.co.jp/
Date of Incorporation	Oct. 25, 2011
Description of Business	Pro-Sharing Consulting, a service that helps clients solve management issues using the experience and knowledge of Certified Public Accountant (CPA), and others
Category of Industry / Code	Services / 9225(ISIN JP3831060003)
Authorized Total No. of Shares to be Issued	6,800,000 shares
No. of Issued Shares	1,931,400 shares (As of May 19, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,031,400 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 121,080 thousand (As of May 19, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Kyoto
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	100,000 shares 100,000 shares
	Secondary Offering (Placement by over-allotment scheme)	30,000 shares
Original Share Offerers	WM Growth IV, L.P.	100,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 5, 2023	
Book-building Period Offering Price Determination Date	Jun. 7, 2023 to Jun. 13, 2023 Jun. 14, 2023	
Subscription Period Payment Date	Jun. 15, 2023 to Jun. 20, 2023 Jun. 23, 2023	
Settlement Date	Jun. 26, 2023	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Kyokuto Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Monex, Inc. Rakuten Securities, Inc. J Trust Global Securities Co., Ltd. Akatsuki Securities, Inc. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Hirogin Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Marusan Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.