

Outline of Initial Listing Issue

Company Name	REALGATE INC.
Scheduled Listing Date	Jun. 22, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	IWAMOTO Yutaka, CEO
Address of Main Office	PORTAL POINT HARAJUKU, 3-51-10 Sendagaya, Shibuya-ku Tokyo, 151-0051 Tel. +81-3-6804-3904
(Closest Point of Contact)	(Same as above)
Home Page	https://realgate.jp
Date of Incorporation	Aug. 24, 2009
Description of Business	Real estate consulting business, sales business, brokerage business, leasing business, management and operation business, construction and design supervision business, construction and interior construction contract business and non-life insurance agency business
Category of Industry / Code	Real Estate / 5532(ISIN JP3969520000)
Authorized Total No. of Shares to be Issued	8,000,000 shares
No. of Issued Shares	2,000,000 shares (As of May 19, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,670,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 30,000 thousand (As of May 19, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	BDO Sanyu & Co.
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	670,000 shares 100,500 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 5, 2023	
Book-building Period Offering Price	Jun. 7, 2023 to Jun. 13, 2023 Jun. 14, 2023	
Determination Date Subscription Period	Jun. 15, 2023 to Jun. 20, 2023	
Payment Date Settlement Date	Jun. 21, 2023 Jun. 22, 2023	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Monex, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.