

Outline of Initial Listing Issue

* The Company revised data for the following items effective Jun. 2, 2023: Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants), Secondary Offering (Placement by over-allotment scheme), and the number of shares scheduled to be offered by said offerers. The revisions are underlined>.

Company Name	Aidemy Inc.
Scheduled Listing Date	Jun. 22, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	ISHIKAWA Akihiko, President
Address of Main Office	1-2-1 Otemachi, Chiyoda-ku Tokyo, 100-0004 Tel. +81-3-6868-0998
(Closest Point of Contact)	(Same as above)
Home Page	https://aidemy.co.jp/en/
Date of Incorporation	Jun. 10, 2014
Description of Business	AI/DX-related product and solution services, including "Aidemy Business," an online DX learning platform that supports the development of digital talent, and "Modeloy," an DX consulting service which provides accompanied support
Category of Industry / Code	Information & Communication / 5577(ISIN JP3104780006)
Authorized Total No. of Shares to be Issued	15,000,000 shares
No. of Issued Shares	3,917,600 shares (As of May 19, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,967,600 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 81,435 thousand (As of May 19, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd.

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	50,000 shares <u>400,000</u> shares
	Secondary Offering (Placement by over-allotment scheme)	<u>67,500</u> shares
Original Share Offerers	UTEC 4 Limited Partnership ISHIKAWA Akihiko Skyland Ventures 2 Limited Partnership	<u>200,000</u> shares <u>100,000</u> shares <u>100,000</u> shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 2, 2023	
Book-building Period Offering Price	Jun. 6, 2023 to Jun. 12, 2023 Jun. 13, 2023	
Determination Date Subscription Period	Jun. 14, 2023 to Jun. 19, 2023	
Payment Date Settlement Date	Jun. 21, 2023 Jun. 22, 2023	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Daiwa Securities Co. Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD. Marusan Securities Co.,Ltd. Kyokuto Securities Co., Ltd. Akatsuki Securities, Inc. IwaiCosmo Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.