

Outline of Initial Listing Issue

Company Name	Elitz Holdings Co.,Ltd.
Scheduled Listing Date	Jun. 27, 2023
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	MAKINO Tsunemi, President
Address of Main Office	55-1 Horikawa-dori Aneyakoji-agaru Sambo-Horikawacho, Nakagyo-ku, Kyoto, 604-8266 Tel. +81-75-253-5100
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.elitz-holdings.co.jp/">https://www.elitz-holdings.co.jp/</a>
Date of Incorporation	Mar. 23, 2012
Description of Business	Real estate leasing operation , Real estate fund administration , Realestate planning and consulting , Recruitment agency , Management of group companies engaged in real estate brokerage and administration business as well as system development and sales business , and incidental operations
Category of Industry / Code	Real Estate / 5533(ISIN JP3167720006)
Authorized Total No. of Shares to be Issued	9,211,200 shares
No. of Issued Shares	3,142,200 shares (As of May 22, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,342,200 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of May 22, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Kyoto
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	200,000 shares
Secondary Offering	Secondary Offering	75,100 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	41,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	MAKINO Tsunemi	20,300 shares
	SASAKI Shigeki	12,000 shares
	KURODA Fukuko	12,000 shares
	Others	30,800 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 8, 2023	
Determination Date		
Book-building Period	Jun. 9, 2023 to Jun. 15, 2023	
Offering Price	Jun. 16, 2023	
Determination Date		
Subscription Period	Jun. 19, 2023 to Jun. 22, 2023	
Payment Date	Jun. 26, 2023	
Settlement Date	Jun. 27, 2023	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. NISHIMURA SECURITIES CO.,LTD. Okasan Securities Co., Ltd. TOYO SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.