

Outline of Initial Listing Issue

Company Name	Prodelight Co.,Ltd.
Scheduled Listing Date	Jun. 28, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	KOMINAMI Hidemitsu, President
Address of Main Office	Yodoyabashi Flex Tower, 2nd Floor, 3-3-11 Koraibashi, Osaka Chuo-ku, Osaka, 541-0043 Tel. +81-6-6233-4555
(Closest Point of Contact)	(Same as above)
Home Page	https://prodelight.co.jp/
Date of Incorporation	Jun. 4, 2008
Description of Business	Provide the one-stop solution to voice communication DX, based on self-developed cloud PBX for IP telephone, "INNOVERA"
Category of Industry / Code	Information & Communication / 5580(ISIN JP3833880002)
Authorized Total No. of Shares to be Issued	5,640,000 shares
No. of Issued Shares	1,411,650 shares (As of May 25, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,561,650 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 99,495 thousand (As of May 25, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Sep. 1 to Aug. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	GYOSEI & CO.
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	150,000 shares 324,700 shares
	Secondary Offering (Placement by over-allotment scheme)	71,200 shares
Original Share Offerers	KOMINAMI Hidemitsu KAWADA Yuuya SMBC Venture Capital NO.1 Investment Limited Partnership Others	100,000 shares 100,000 shares 70,000 shares 54,700 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jun. 8, 2023	
Book-building Period	Jun. 12, 2023 to Jun. 16, 2023	
Offering Price Determination Date	Jun. 19, 2023	
Subscription Period	Jun. 20, 2023 to Jun. 23, 2023	
Payment Date	Jun. 27, 2023	
Settlement Date	Jun. 28, 2023	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.