

Outline of Initial Listing Issue

Company Name	KURADASHI.Co.,Ltd.
Scheduled Listing Date	Jun. 30, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	SEKITO Tatsuya, President
Address of Main Office	3-2-1 Kamiosaki, Shinagawa-ku Tokyo, 141-0021 Tel. +81-3-6456-2296
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://corp.kuradashi.jp/">https://corp.kuradashi.jp/</a>
Date of Incorporation	Jul. 7, 2014
Description of Business	Planning, development, and operation of the Social Good Market "Kuradashi"
Category of Industry / Code	Retail Trade / 5884(ISIN JP3268820002)
Authorized Total No. of Shares to be Issued	31,300,000 shares
No. of Issued Shares	9,613,358 shares (As of May 26, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	10,763,358 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 35,000 thousand (As of May 26, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	1,150,000 shares
Secondary Offering	Secondary Offering	2,150,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	495,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Social Good LLC	1,800,000 shares
	ACTWELL LLC	350,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 13, 2023	
Determination Date		
Book-building Period	Jun. 15, 2023 to Jun. 21, 2023	
Offering Price	Jun. 22, 2023	
Determination Date		
Subscription Period	Jun. 23, 2023 to Jun. 28, 2023	
Payment Date	Jun. 29, 2023	
Settlement Date	Jun. 30, 2023	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. TOYO SECURITIES CO.,LTD. MATSUI SECURITIES CO.,LTD. Monex, Inc. Rakuten Securities, Inc.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.