

Outline of Initial Listing Issue

Company Name	GDEP ADVANCE, Inc.
Scheduled Listing Date	Jun. 30, 2023
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	IINO Tadamichi, Chief Executive Officer
Address of Main Office	3-4-33 Kokubuncho Aoba-ku Sendai-shi Miyagi, 980-0803 Tel. +81-22-713-4050
(Closest Point of Contact)	(Same as above)
Home Page	https://info.gdep.co.jp/
Date of Incorporation	Jan. 15, 2016
Description of Business	Sales Business of hardware and other products that enable advanced processing such as AI learning
Category of Industry / Code	Wholesale Trade / 5885(ISIN JP3386880003)
Authorized Total No. of Shares to be Issued	4,800,000 shares
No. of Issued Shares	1,200,000 shares (As of May 26, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,320,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 30,000 thousand (As of May 26, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	120,000 shares
Secondary Offering	Secondary Offering	280,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	60,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	IINO Tadamichi	280,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 12, 2023	
Determination Date		
Book-building Period	Jun. 14, 2023 to Jun. 20, 2023	
Offering Price	Jun. 21, 2023	
Determination Date		
Subscription Period	Jun. 22, 2023 to Jun. 27, 2023	
Payment Date	Jun. 29, 2023	
Settlement Date	Jun. 30, 2023	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. Okasan Securities Co., Ltd. Monex, Inc. MATSUI SECURITIES CO.,LTD. Rakuten Securities, Inc. Kyokuto Securities Co., Ltd. Akatsuki Securities, Inc. SBI SECURITIES Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.