

Outline of Initial Listing Issue

Company Name	AeroEdge Co.,Ltd
Scheduled Listing Date	Jul. 4, 2023
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	MORINISHI Jun, President & CEO / Executive Officer
Address of Main Office	482-6 Teraokacho, Ashikaga, Tochigi, 329-4213 Tel. +81-284-22-3125
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://aeroedge.co.jp/en/">https://aeroedge.co.jp/en/</a>
Date of Incorporation	Sep. 16, 2015
Description of Business	Manufacturing and sales of aircraft engine parts
Category of Industry / Code	Transportation Equipment / 7409(ISIN JP3161020007)
Authorized Total No. of Shares to be Issued	13,000,000 shares
No. of Issued Shares	3,334,230 shares (As of May 29, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,702,230 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of May 29, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	368,000 shares
Secondary Offering	Secondary Offering	431,600 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	119,900 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Kikuchi Gear Co., Ltd.	239,600 shares
	MORINISHI Jun	192,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 14, 2023	
Determination Date		
Book-building Period	Jun. 16, 2023 to Jun. 22, 2023	
Offering Price	Jun. 23, 2023	
Determination Date		
Subscription Period	Jun. 26, 2023 to Jun. 29, 2023	
Payment Date	Jul. 3, 2023	
Settlement Date	Jul. 4, 2023	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Monex, Inc. Mito Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.